

PRIMARY MARKET OF THE SLOVAK GOVERNMENT SECURITIES

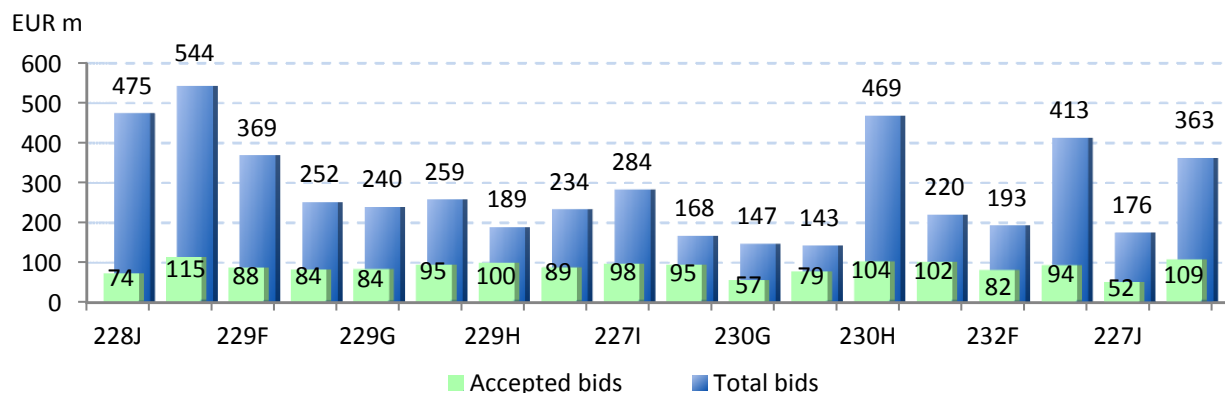
From 1st January till 30th November 2018

Transactions of the Government securities

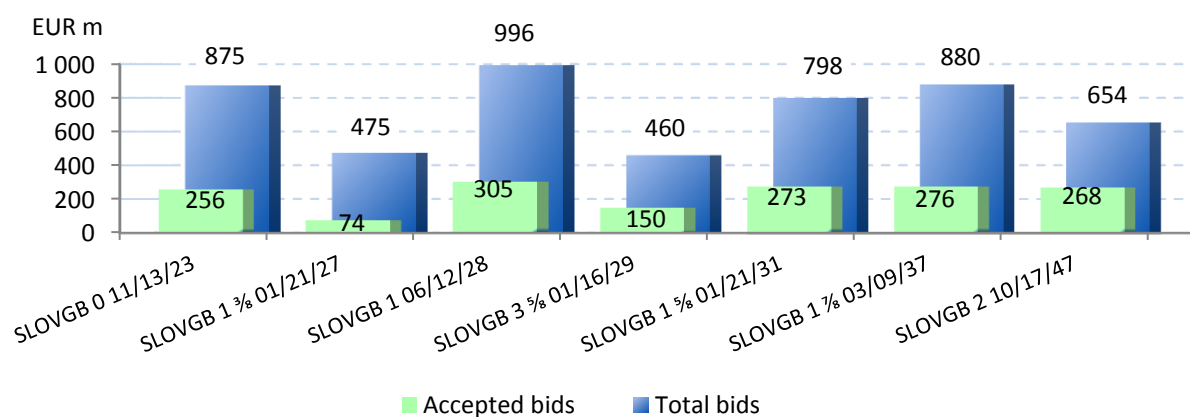
Government securities	Short name	Tranche	ISIN	Auction date	Total bids* (EUR m)	Accepted bids* (EUR m)	Bid to Cover Ratio
Treasury Bills							
SLOVTB 0 06/26/2019	TB16	A	SK6120000162	24.09.2018	1,110.0	295.0	3.76
SLOVTB 0 06/26/2019	TB16	B	SK6120000162	22.10.2018	878.0	279.0	3.15
SLOVTB 0 06/26/2019	TB16	C	SK6120000162	26.11.2018	779.0	226.0	3.45
Total					2,767.0	800.0	10.4
Government Bonds							
SLOVGB 1 ½ 01/21/27	228	J	SK4120010430	15.01.2018	474.7	74.1	6.41
SLOVGB 1 ½ 03/09/37	232	D	SK4120012691	15.01.2018	543.6	115.2	4.72
SLOVGB 1 ½ 01/21/31	229	F	SK4120011420	19.02.2018	369.0	88.0	4.19
SLOVGB 2 10/17/47	233	A	SK4120013400	19.02.2018	251.7	83.7	3.01
SLOVGB 1 ½ 01/21/31	229	G	SK4120011420	19.03.2018	239.7	84.2	2.85
SLOVGB 0 11/13/23	230	F	SK4120011636	19.03.2018	258.7	95.2	2.72
SLOVGB 1 ½ 01/21/31	229	H	SK4120011420	16.04.2018	189.4	100.4	1.89
SLOVGB 2 10/17/47	233	B	SK4120013400	16.04.2018	233.8	88.8	2.63
SLOVGB 3 ½ 01/16/29	227	I	SK4120009762	21.05.2018	284.0	98.0	2.90
SLOVGB 2 10/17/47	233	C	SK4120013400	21.05.2018	168.0	95.0	1.77
SLOVGB 0 11/13/23	230	G	SK4120011636	18.06.2018	147.0	57.0	2.58
SLOVGB 1 ½ 03/09/37	232	E	SK4120012691	18.06.2018	143.0	79.0	1.81
SLOVGB 0 11/13/23	230	H	SK4120011636	17.09.2018	469.1	103.6	4.53
SLOVGB 1 06/12/28	234	A	SK4120014150	17.09.2018	220.0	102.0	2.16
SLOVGB 1 ½ 03/09/37	232	F	SK4120012691	15.10.2018	193.0	82.0	2.35
SLOVGB 1 06/12/28	234	B	SK4120014150	15.10.2018	412.5	94.0	4.39
SLOVGB 3 ½ 01/16/29	227	J	SK4120009762	19.11.2018	175.8	51.8	3.39
SLOVGB 1 06/12/28	234	C	SK4120014150	19.11.2018	363.0	108.5	3.35
Total					5,136.0	1,600.5	3.21
Buy Back							
SLOVGB 1 ½ 11/28/18	226		SK4120009234	bilateral trades		188.5	
Syndicate issues							
SLOVGB 1 06/12/28	234		SK4120014150	12.06.2018	3,400.0	1,000.0	
SLOVGB 2 ¼ 06/12/68	235		SK4120014184	12.06.2018	1,600.0	500.0	
Total					5,000.0	1,500.0	

* Including a non-competitive part of the auction by the bonds auction

Government bond auctions results



Aggregated auction results of the Government bonds



Government bond	Issue date	Maturity	Coupon interest (% p.a.)	Total bids in 2018 (EUR m)	Accepted bids in 2018 (EUR m)	Outstanding (EUR m)	Available (EUR m)
227 SLOVGB 3 ¾ 01/16/29	16.01.2014	16.01.2029	3.625	459.8	149.8	2,794.6	205.4
228 SLOVGB 1 ¾ 01/21/27	21.01.2015	21.01.2027	1.375	474.7	74.1	2,900.0	100.0
229 SLOVGB 1 ¾ 01/21/31	21.01.2016	21.01.2031	1.625	798.1	272.6	2,047.9	952.1
230 SLOVGB 0 11/13/23	13.05.2016	13.11.2023	0.000	874.8	255.8	1,500.0	0.0
232 SLOVGB 1 ¾ 03/09/37	09.03.2017	09.03.2037	1.875	879.6	276.2	2,806.8	193.2
233 SLOVGB 2 10/17/47	17.10.2017	17.10.2047	2.000	653.5	267.5	1,267.5	3,732.5
234 SLOVGB 1 06/12/28	12.06.2018	12.06.2028	1.000	995.5	304.5	1,304.5	1,695.5
235 SLOVGB 2 ¾ 06/12/68	12.06.2018	12.06.2068	2.250	0.0	0.0	500.0	4,500.0
Total				5,136.0	1,600.5	15,121.3	11,378.7